EXTRAORDINARY INFORMATION DISCLOSURE

(Issued together with Decision No. 21/QĐ-SGDVN dated December 21, 2021 of the General Director of the Vietnam Stock Exchange regarding the Regulation on Information Disclosure at the Vietnam Stock Exchange)

THANH NAM GROUP JOINT STOCK COMPANY	**SOCIALIST REPUBLIC OF VIETNAM** **Independence – Freedom – Happiness**
No: 1112/2025/CBTT-TNI	*Hanoi, December 11, 2025*

To: **STATE SECURITIES COMMISSION**
HO CHI MINH CITY STOCK EXCHANGE (HOSE)

1. Information of the listed organization:
- **THANH NAM GROUP JOINT STOCK COMPANY**
- Stock code: **TNI**
- Exchange: **HOSE**
- Enterprise code: **0101515686**, first registered on July 17, 2009 by the Hanoi Department of Planning and Investment.
- Head office address: 3rd Floor, Tower A, Golden Palace Building, No. 99 Me Tri Street, Me Tri Ward, Nam Tu Liem District, Hanoi City.

Our company respectfully extends greetings to the esteemed authorities.

On October 30, 2025, Thanh Nam Group Joint Stock Company disclosed both the separate and consolidated financial statements for Quarter III on the information disclosure system of the State Securities Commission and the Ho Chi Minh City Stock Exchange (HOSE), in accordance with legal regulations.

Today, December 11, 2025, we would like to issue a correction to the consolidated financial statements for Quarter III of 2025 as follows:

- **Correction content:** Attached to the explanatory letter is an appendix with detailed figures of each indicator, specifically showing the increases and decreases.
- **Reason:**

After reviewing the notes and consolidated calculation sheets, we determined that the discrepancy was due to a technical error in the cumulative formula. Specifically, Item 50 did not fully include certain intermediate items as required by the template, resulting in the automatically consolidated figures not matching Item 30 + Item 40.

Therefore, by this document, Thanh Nam Group Joint Stock Company hereby corrects the full text of the consolidated financial statements for Quarter III/2025. We kindly request the authorities' consideration and support.

2. This information has been disclosed on the company's website on December 11, 2025 at the link: https://thanhnamgroup.com.vn/

We hereby commit that the information disclosed above is truthful and we take full responsibility before the law for the content of the disclosed information.

Recipients:
- As addressed above.
- To be filed with Finance–Accounting Department
- To be filed with Administration–Clerical Department

THANH NAM GROUP JOINT STOCK COMPANY

M.S.D.N:0101515686-C.T.C.P * CÔNG TY CỔ PHẦN TẬP ĐOÀN THÀNH NAM * Q. NAM TỪ LIÊM - T.P HÀ NỘI

CHỦ TỊCH HĐQT
Nguyễn Hùng Cường

Appendix attached to Official Letter No. 1112/2025/CBTT-TNI dated 11 December 2025

Line item	Code	Consolidated Statement of Profit or Loss for the Third Quarter of 2025		
		Issuance data	Restated data	Difference
1. Revenue from sale of goods and provision of services	01	175,040,152,086	175,040,152,086	-
2. Deductions from revenue	02	-	-	-
3. Net revenue from sale of goods and provision of services (10 = 01 – 02)	10	**175,040,152,086**	**175,040,152,086**	-
4. Cost of goods sold	11	168,358,540,974	168,358,540,974	-
5. Gross profit from sale of goods and provision of services (20 = 10 – 11)	**20**	**6,681,611,112**	**6,681,611,112**	-
6. Finance income	21	159,882,529	159,882,529	-
7. Finance expenses	22	3,725,751,883	3,725,751,883	-
Of which: Interest expenses	23	3,725,751,883	3,725,751,883	-
8. Share of profit or loss in joint ventures and associates	24	(1,805,958,898)	(1,805,958,898)	-
9. Selling expenses	25	1,184,081,013	1,184,081,013	-
10. General and administrative expenses	26	3,163,642,811	3,163,642,811	-
11. Profit from operating activities {30 = 20 + (21 – 22) + 24 – (25 + 26)}	**30**	**(3,037,940,963)**	**(3,037,940,963)**	-
12. Other income	31	37	37	-
13. Other expenses	32	102,851,081	102,851,081	-
14. Other profit (40 = 31 – 32)	**40**	**(102,851,044)**	**(102,851,044)**	-
15. Total accounting profit before tax (50 = 30 + 40)	**50**	**(2,055,182,921)**	**(3,140,792,007)**	**(1,085,609,086)**
16. Current corporate income tax expense	51	-	-	-
17. Deferred corporate income tax expense	52	152,624,034	152,624,034	-
18. Profit after corporate income tax (60 = 50 – 51 – 52)	**60**	**(2,207,806,955)**	**(3,293,416,041)**	**(1,085,609,086)**
19. Profit after tax attributable to owners of the parent	61	(2,242,777,347)	(3,328,386,433)	(1,085,609,086)
20. Profit after tax attributable to non-controlling interests	62	34,970,392	34,970,392	-

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